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DILIGENCE
PARTNERS**

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Larry R. Lee, CLU, ChFC
Partner
CA Insurance Lic. # 0539511

Medicare Plan Procedure

- Medecare.gov – apply for Medicare only
- Obtain Medicare A&B Card
- Doctor – Medicare PPO supplement or Medicare advantage/HMO
- Current Plan
- Pick closely matching plan with Medicare
- Select Part D – Prescription Drug Plan
- Apply 30 – 45 days prior to age 65
- Guarantee Issue

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*Investment Advisory Services through FDP Wealth Management, LLC, a state Registered Investment Advisor.
Securities offered through ValMark Securities, Inc. Member FINRA/SIPC.
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